

NON-CLINICAL

AGED CARE ASSESSMENT







BE PREPARED! THE ONLY CHECKLIST YOU NEED FOR A STRESS-FREE ASSESSMENT

PREPARING FOR AN AGED CARE ASSESSMENT - YOUR ESSENTIAL CHECKLIST

Navigating the aged care system can be overwhelming, especially when preparing for your assessment. This checklist is designed to help you stay organized and ensure you don't miss any crucial steps. It will guide you through the key things to do before, during, and after your assessment, so you can feel confident and well-prepared for each stage.

WHEN TO USE THE CHECKLIST

Before your assessment: Gather your documents and make sure you know what's needed.

During your assessment: Stay focused on what's most important to share with the assessor.

After your assessment: Follow up, understand the outcome, and know what steps to take next.

WHY THIS CHECKLIST IS HELPFUL

Stay Organized: Keep all your important documents in one place, so nothing gets forgotten.

Stay on Track: Avoid confusion by knowing exactly what's required at each stage.

Save Time: Having everything prepared will make the assessment process smoother, saving you time and stress.

& most importantly:

Feel Confident: By knowing what to expect and being fully prepared, you can approach your assessment with confidence.

Quick Tips

Don't rush the process – Take your time to gather all the information you need.

Be honest and detailed about your care needs.

Reach out to family or friends for support during the assessment process.



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checklist



BEFORE THE ASSESSMENT

GATHER RELEVANT DOCUMENTS	
Medicare Card	
Pension Card	
WRITE DOWN YOUR SUPPORT NEEDS AND GOALS	
 What support do you require (e.g., personal care, nursing, transport)? 	
• What goals do you want to achieve (e.g., remain independent, receive help with da	ily
tasks)?	
PREPARE A LIST OF QUESTIONS	
 Think about what you need to ask the assessor during your appointment. 	
DURING THE ASSESSMENT	
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BE HONEST WITH THE ASSESSOR ABOUT YOUR CARE NEEDS AND CAPABILITIES	
EXPLAIN YOUR CARE NEEDS CLEARLY	
 Be open about any challenges you face at home or in your daily routine. 	
ASK ABOUT AVAILABLE SERVICES	
• Inquire about what types of care and support are available through My Aged Care.	
REQUEST CLARIFICATION	
 If anything is unclear, don't hesitate to ask for more information. 	
AFTER THE ASSESSMENT	
REVIEW THE ASSESSMENT OUTCOME	
You can request that your support plan be emailed or mailed to you after the assess	sme
FOLLOW UP IF NECESSARY	
If you don't agree with the decision or need further information, follow up with My /	 Age
BEGIN THE SERVICE PROCESS	0
Your assessor will guide you through choosing a provider and receiving services.	
KEEP A RECORD	
Save any documents, communications, or notes related to the assessment for future	e
reference.	